UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

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| In re | : | |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | : | PROMESA Title III Case No. 17-BK-3283 (LTS) |
| as representative of | : | (Jointly Administered) |
| THE COMMONWEALTH OF PUERTO RICO, et al., | : | |
| Debtors ¹ | : : v | |
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INFORMATIVE MOTION OF WHITEBOX ADVISORS LLC REGARDING ITS REQUEST TO BE HEARD AT THE DECEMBER 19-20, 2018 HEARING

To the Honorable United States District Court Judge Laura Taylor Swain:

Whitebox Advisors LLC submits this informative motion in response to the Court's *Order Regarding Procedures for Attendance, Participation and Observation of December 19-20, 2018 Omnibus Hearing* (Dkt. 4439) (the "Order"), and respectfully states as follows:

- 1. Brant Duncan Kuehn of Wollmuth Maher & Deutsch, co-counsel to Whitebox Advisors, plans to appear at the December 19-20 Hearing in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007.
- 2. Moraima Ríos Robles of Arroyo & Rios Law Offices PSC, co-counsel to Whitebox Advisors, plans to appear at the December 19-20 Hearing in Courtoom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan,

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

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Puerto Rico 00918-1767.

3. Whitebox Advisors LLC does not plan to present argument on any scheduled matter, but it reserves its right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases to the extent it impacts COFINA or the interests of Whitebox Advisors LLC.

DATED: December 13, 2018

Respectfully submitted.

ARROYO & RIOS LAW OFFICES, P.S.C.

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s/ Moraima S. Ríos Robles

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Brant Duncan Kuehn (pro hac vice)

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Co-Counsel to Whitebox Advisors LLC

CERTIFICATE OF SERVICE

I hereby certify that on this date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notice electronically to all counsel of record, and will provide hard copies to the Court and United States Trustee as soon as practical after the filing of the foregoing, consistent with the Court's October 22, 2018 Seventh Amended Case Management Order. *See* Docket No. 4086-1.

s/ Moraima S. Ríos Robles Moraima S. Ríos Robles USDC-PR No. 224912